

# COMPREHENSIVE HEALTH ASSESSMENT FORMS

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# COMPREHENSIVE HEALTH ASSESSMENT FORMS

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## Comprehensive Health Assessment

<b>Under 1 Month Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs):	<input type="checkbox"/> Unremarkable
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
OB/GYN Provider:	
Post-Partum Appointment Date:	
Cord	<input type="checkbox"/> Absent <input type="checkbox"/> Present <input type="checkbox"/> Redness/swelling <input type="checkbox"/> Yellow drainage
Chronic Problems/Significant Conditions:	<input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> $\geq 2$ ER visits in 12 months <input type="checkbox"/> Other: _____
Current Medications/Vitamins:	<input type="checkbox"/> See Medication List
<b>Interval History</b>	
Nutrition	<input type="checkbox"/> Breastfed every _____ hours <input type="checkbox"/> Formula _____ oz every _____ hours Formula Type or Brand: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep	<input type="checkbox"/> Normal (2-4 hours) <input type="checkbox"/> Abnormal
Sleeping Position	<input type="checkbox"/> Supine <input type="checkbox"/> Prone <input type="checkbox"/> Side
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Born to HBV+ parents
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Childhood hearing impairment	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name:

DOB:

MR#:

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> PEARLS, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> SDOH, <input type="checkbox"/> PEARLS, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Maternal Depression Score: _____	<input type="checkbox"/> EPDS, <input type="checkbox"/> PHQ-9, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> SHA, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> TB Risk Assessment, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Prone, lifts head briefly	<input type="checkbox"/> Turns head side to side	<input type="checkbox"/> Responds to sound	
<input type="checkbox"/> Moro reflex	<input type="checkbox"/> Blinks at bright light	<input type="checkbox"/> Keeps hands in a fist	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. open _____ cm	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Mouth / Palate	Oral mucosa pink, no cleft lip or palate	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Hips	Good abduction, leg lengths equal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>	
<b>Subjective / Objective</b>			

Comprehensive Health Assessment

<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Audiologist	<input type="checkbox"/> Optometrist / Ophthalmologist
<input type="checkbox"/> Maternal Behavioral Health	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> Hep B vaccine	<input type="checkbox"/> Newborn metabolic screen	<input type="checkbox"/> Obtain newborn hospital records & hearing screen results
<input type="checkbox"/> Hep B Panel (if at risk)	<input type="checkbox"/> Other:	

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education</b> (✓ if discussed)		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Breastfeeding / formula	<input type="checkbox"/> No cow's milk	<input type="checkbox"/> No honey until 1 year old
<input type="checkbox"/> Feeding position	<input type="checkbox"/> No bottle in bed	<input type="checkbox"/> Colic
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Rear-facing Infant car seat	<input type="checkbox"/> Stimulation from hanging objects & bright colors
<input type="checkbox"/> Call MD for fever	<input type="checkbox"/> Choking hazards	<input type="checkbox"/> Family spacing
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Never shake baby	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Signs of maternal depression	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Stools
<input type="checkbox"/> Post-Partum Checkup	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Sneezing
<input type="checkbox"/> Hot liquid away from baby	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Hiccups
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Bathing
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Circumcision care
<input type="checkbox"/> Sleeping position	<input type="checkbox"/> Drowning / tub safety	<input type="checkbox"/> Cord care
<b>Next Appointment</b>		
<input type="checkbox"/> At 2 Months Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:
<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, HEP B, Maternal Depression, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Length, Weight & Head Circumference measurements plotted in WHO growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)
<b>MA / Nurse Signature</b>	<b>Title</b>	<b>Date</b>
<b>Provider Signature</b>	<b>Title</b>	<b>Date</b>
<b>Notes</b> (include date, time, signature, and title on all entries)		
<input type="checkbox"/> Member/parent refused the following screening/orders:		

# Comprehensive Health Assessment

<b>1 to 2 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs):	<input type="checkbox"/> Unremarkable
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
OB/GYN Provider:	_____
Post-Partum Appointment Date:	_____
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Feedings	<input type="checkbox"/> Breastfed every _____ hours <input type="checkbox"/> Formula _____ oz every _____ hours Formula Type or Brand: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Sleep Position	<input type="checkbox"/> Supine <input type="checkbox"/> Prone <input type="checkbox"/> Side
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Born to HBV+ parents
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Other:	_____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Maternal Depression Score: _____	<input type="checkbox"/> <a href="#">EPDS</a> , <input type="checkbox"/> <a href="#">PHQ-9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Prone, lifts head 45°	<input type="checkbox"/> Vocalizes (cooing)	<input type="checkbox"/> Grasps rattle	
<input type="checkbox"/> Kicks	<input type="checkbox"/> Follows past midline	<input type="checkbox"/> Smiles responsively (social)	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. open _____ cm	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Hips	Good abduction, leg lengths equal	<input type="checkbox"/>	
Femoral pulses	Present and equal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>	
<b>Subjective / Objective</b>			



## Comprehensive Health Assessment

<b>3 to 4 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Delivery	<input type="checkbox"/> Vaginal <input type="checkbox"/> C-Section Complications <input type="checkbox"/> Yes <input type="checkbox"/> No
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Feedings	<input type="checkbox"/> Breastfed every _____ hours <input type="checkbox"/> Formula _____ oz every _____ hours Formula Type or Brand: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Sleep Position	<input type="checkbox"/> Supine <input type="checkbox"/> Prone <input type="checkbox"/> Side
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Born to HBV+ parents
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Maternal Depression Score: _____	<input type="checkbox"/> <a href="#">EPDS</a> , <input type="checkbox"/> <a href="#">PHQ-9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Screener</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Head steady when sitting	<input type="checkbox"/> Squeals or coos	<input type="checkbox"/> Orients to voices	
<input type="checkbox"/> Eyes follow 180°	<input type="checkbox"/> Rolls form stomach to back	<input type="checkbox"/> Brings hands together	
<input type="checkbox"/> Grasps rattle	<input type="checkbox"/> Gums objects	<input type="checkbox"/> Laughs aloud	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. open _____ cm	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Hips	Good abduction, leg lengths equal	<input type="checkbox"/>	
Femoral pulses	Present and equal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>	

Comprehensive Health Assessment

Subjective / Objective	

Assessment	

Plan	

Referrals		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Maternal Behavioral Health	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		

Orders		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP	<input type="checkbox"/> IPV	<input type="checkbox"/> Hct / Hgb
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> PCV	<input type="checkbox"/> PPD skin test
<input type="checkbox"/> Hib	<input type="checkbox"/> Rotavirus	<input type="checkbox"/> QFT
<input type="checkbox"/> DTaP	<input type="checkbox"/> IPV	<input type="checkbox"/> ECG
		<input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Other:		<input type="checkbox"/> Iron-fortified formula
		<input type="checkbox"/> Iron supplements

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

Anticipatory Guidance (AG) / Education (✓ if discussed)
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:

Diet, Nutrition & Exercise		
<input type="checkbox"/> Breastfeeding / formula	<input type="checkbox"/> No cow's milk	<input type="checkbox"/> No honey until 1 year old
<input type="checkbox"/> Feeding position	<input type="checkbox"/> No bottle in bed	<input type="checkbox"/> Signs of hunger

Accident Prevention & Guidance		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Rear facing infant car seat	<input type="checkbox"/> Childcare plan
<input type="checkbox"/> Signs of maternal depression	<input type="checkbox"/> Choking hazards	<input type="checkbox"/> Rolling
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Family spacing
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Sibling and family relationships
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Sleeping position	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Reaching for objects
<input type="checkbox"/> No bottle in bed	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Bathing
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Minor illness care	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Teething

Next Appointment		
<input type="checkbox"/> At 6 Months Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

Documentation Reminders		
<input type="checkbox"/> Screening tools (TB, HEP B, Maternal Depression, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Length, Weight & Head Circumference measurements plotted in WHO growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:



# Comprehensive Health Assessment

<b>5 to 6 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Feedings	<input type="checkbox"/> Breastfed every _____ hours <input type="checkbox"/> Formula _____ oz every _____ hours Formula Type or Brand: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Sleep Position	<input type="checkbox"/> Supine <input type="checkbox"/> Prone <input type="checkbox"/> Side
Fluoride Use	Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No
Fluoride Varnish	Applied to teeth within last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Born to HBV+ parents
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Other: _____	
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Education (Start at 6 months)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Maternal Depression Score: _____	<input type="checkbox"/> <a href="#">EPDS</a> , <input type="checkbox"/> <a href="#">PHQ-9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> No head lag when pulled to sitting	<input type="checkbox"/> Sits briefly alone	<input type="checkbox"/> Orients to bell	
<input type="checkbox"/> Bears weight on legs	<input type="checkbox"/> Rolls both ways	<input type="checkbox"/> Bangs small objects on surface	
<input type="checkbox"/> Reaches for objects	<input type="checkbox"/> Gums objects	<input type="checkbox"/> Babbles	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. open _____cm	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	Present, grossly normal, No visible cavities	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, Thyroid not enlarged	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Hips	Good abduction, leg lengths equal	<input type="checkbox"/>	
Femoral pulses	Normal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>	

**Comprehensive Health Assessment**

<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Maternal Behavioral Health	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> IPV	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP	<input type="checkbox"/> PCV	<input type="checkbox"/> Hct / Hgb
<input type="checkbox"/> Hep A vaccine (if high risk)	<input type="checkbox"/> Rotavirus	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Hep B vaccine	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Hib	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg QD)	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Fluoride varnish application	<input type="checkbox"/> Iron-fortified formula
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education</b> (✓ if discussed)		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Introduction to solids	<input type="checkbox"/> Fortified Infant Cereals	<input type="checkbox"/> Start solid foods one at a time
<input type="checkbox"/> Breastfeeding / formula	<input type="checkbox"/> No cow's milk	<input type="checkbox"/> Start feeder cup
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Rear facing infant car seat	<input type="checkbox"/> Electrical outlet covers
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Choking hazards	<input type="checkbox"/> Blocks
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Repetitive games
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Play with cloth book
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Bathing
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Signs of maternal depression	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Teething
<b>Next Appointment</b>		
<input type="checkbox"/> At 9 Months Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, HEP B, Maternal Depression, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Length, Weight & Head Circumference measurements plotted in WHO growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes</b> (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>7 to 9 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Feedings	<input type="checkbox"/> Breastfed every _____ hours <input type="checkbox"/> Formula _____ oz every _____ hours Formula Type or Brand: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Sleep Position	<input type="checkbox"/> Supine <input type="checkbox"/> Prone <input type="checkbox"/> Side
Fluoride Use	Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No
Fluoride Varnish	Applied to teeth within last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Born to HBV+ parents
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Other: _____	
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Education (At each Well Visit)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Developmental Disorder (At 9 months) Score: _____	<input type="checkbox"/> <a href="#">ASQ-3</a> , <input type="checkbox"/> <a href="#">SWYC</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Sits without support	<input type="checkbox"/> Transfers object hand to hand	<input type="checkbox"/> Looks for toy dropped	
<input type="checkbox"/> Begins to crawl	<input type="checkbox"/> Rolls over	<input type="checkbox"/> Says "mama" or "dada"	
<input type="checkbox"/> Pulls to stand	<input type="checkbox"/> Feeds self, cracker	<input type="checkbox"/> Scribbles	
<b>Physical Examination</b> <span style="float: right;"><b>WNL</b></span>			
General appearance	Well-nourished & developed No abuse/neglect evident		<input type="checkbox"/>
Head	Symmetrical, A.F. open _____ cm		<input type="checkbox"/>
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see		<input type="checkbox"/>
Ears	Canals clear, TMs normal Appears to hear		<input type="checkbox"/>
Nose	Passages clear, MM pink, no lesions		<input type="checkbox"/>
Teeth	Present, grossly normal, No visible cavities		<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions		<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged		<input type="checkbox"/>
Chest / Breast	Symmetrical, no masses		<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm		<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally		<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal		<input type="checkbox"/>
Genitalia	Grossly normal		<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum		<input type="checkbox"/>
Female	No lesions, normal external appearance		<input type="checkbox"/>
Hips	Good abduction		<input type="checkbox"/>
Femoral pulses	Normal		<input type="checkbox"/>
Extremities	No deformities, full ROM		<input type="checkbox"/>
Skin	Clear, no significant lesions		<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit		<input type="checkbox"/>

# Comprehensive Health Assessment

Subjective / Objective

Assessment

Plan

Referrals		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		

Orders		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP (if not up to date)	<input type="checkbox"/> MMR (if high risk)	<input type="checkbox"/> Hct / Hgb
<input type="checkbox"/> Hep A vaccine (if high risk)	<input type="checkbox"/> PCV (if not up to date)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine	<input type="checkbox"/> Rotavirus	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Hib (if not up to date)	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg QD)	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> IPV	<input type="checkbox"/> Fluoride varnish application	<input type="checkbox"/> Iron-fortified formula
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

Anticipatory Guidance (AG) / Education (✓ if discussed)
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____

Diet, Nutrition & Exercise		
<input type="checkbox"/> Introduction to meats & proteins	<input type="checkbox"/> Fortified Infant Cereals	<input type="checkbox"/> Mashed table food
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Finger foods	<input type="checkbox"/> Start feeder cup
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> No bottles in bed

Accident Prevention & Guidance		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Rear facing infant car seat	<input type="checkbox"/> Electrical outlet covers
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Choking hazards	<input type="checkbox"/> Allow to feed self
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Understands "no" but not discipline
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Play with cloth book
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Childcare plan	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Decreased appetite
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Teething

Next Appointment		
<input type="checkbox"/> At 12 Months Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other: _____

Documentation Reminders		
<input type="checkbox"/> Screening tools (TB, HEP B, Developmental D/O, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Length, Weight & Head Circumference measurements plotted in WHO growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:

## Comprehensive Health Assessment

<b>12 to 15 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No Fluoride varnish applied in last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 30 min/day) <input type="checkbox"/> Active (> 30 min/day)
Sleep	<input type="checkbox"/> Regular <input type="checkbox"/> Sleep regression <input type="checkbox"/> Nighttime fears
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See CAIR
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Born to HBV+ parents
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> PEARLS, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Test Test at 12 months and Educate at each well visit	<input type="checkbox"/> Lead Assessment, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> SDOH, <input type="checkbox"/> PEARLS, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> SHA, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> TB Risk Assessment, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Walks alone well	<input type="checkbox"/> Three-word vocabulary	<input type="checkbox"/> Stacks two-block tower	
<input type="checkbox"/> Stoops and recovers	<input type="checkbox"/> Plays pat-a-cake	<input type="checkbox"/> Says "mama" or "dada"	
<input type="checkbox"/> Takes lids off containers	<input type="checkbox"/> Feeds self	<input type="checkbox"/> Scribbles	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. open _____ cm	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Hips	Good abduction	<input type="checkbox"/>	
Femoral pulses	Normal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>	

**Comprehensive Health Assessment**

Subjective / Objective		
Assessment		
Plan		
Referrals		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		
Orders		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP	<input type="checkbox"/> MMR	<input type="checkbox"/> Hct / Hgb (at 12 months)
<input type="checkbox"/> Hep A vaccine	<input type="checkbox"/> PCV	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine	<input type="checkbox"/> Varicella	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Hib	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Blood Lead (at 12 months)	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> IPV	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg QD)	<input type="checkbox"/> Fluoride varnish application
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

Anticipatory Guidance (AG) / Education (✓ if discussed)		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
Diet, Nutrition & Exercise		
<input type="checkbox"/> Relaxed atmosphere / Avoid rushing while eating	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Table food
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Encourage solids	<input type="checkbox"/> Using cup
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> No bottles in bed
Accident Prevention & Guidance		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Rear facing toddler car seat	<input type="checkbox"/> Feeding self
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Choking hazards	<input type="checkbox"/> Simple games
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Temper tantrum
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Family play
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Mindful of daily movements
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Treatment of minor cuts
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Toileting habits / training
Next Appointment		
<input type="checkbox"/> In 3 Months	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

Documentation Reminders		
<input type="checkbox"/> Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Length, Weight & Head Circumference measurements plotted in WHO growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:

## Comprehensive Health Assessment

<b>16 to 23 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See WHO Growth Chart) <b>Vital Signs</b>
Head Circumference	Temp _____
Length	Pulse _____
Weight	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No Fluoride varnish applied in last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 30 min/day) <input type="checkbox"/> Active (> 30 min/day)
Sleep	<input type="checkbox"/> Regular <input type="checkbox"/> Sleep regression <input type="checkbox"/> Nighttime fears
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Autism Disorder (At 18 months) Score: ____	<input type="checkbox"/> <a href="#">SWYC</a> , <input type="checkbox"/> <a href="#">M-CHAT</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Education (At each Well Visit)	<input type="checkbox"/> <a href="#">Lead Assessment</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Developmental Disorder (At 18 months) Score: ____	<input type="checkbox"/> <a href="#">ASQ-3</a> , <input type="checkbox"/> <a href="#">SWYC</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Walks alone fast	<input type="checkbox"/> 7 to 20-word vocabulary	<input type="checkbox"/> Stacks three-block tower	
<input type="checkbox"/> Climbs	<input type="checkbox"/> Names 5 body parts	<input type="checkbox"/> Says "mama" or "dada"	
<input type="checkbox"/> Kicks a ball	<input type="checkbox"/> Indicates wants by pointing and pulling	<input type="checkbox"/> Sips from cup, a little spillage	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. open _____cm	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities & grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Hips	Good abduction, leg length equal	<input type="checkbox"/>	
Femoral pulses	Normal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	

# Comprehensive Health Assessment

Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP (if not up to date)	<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> Hct / Hgb (if high risk)
<input type="checkbox"/> Hep A vaccine (if not up to date)	<input type="checkbox"/> PPSV (if high risk)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (2 <sup>nd</sup> Dose)	<input type="checkbox"/> PPD skin test
<input type="checkbox"/> Hib (if not up to date)	<input type="checkbox"/> Blood Lead	<input type="checkbox"/> QFT
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CXR
<input type="checkbox"/> IPV (if not up to date)	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg QD)	<input type="checkbox"/> Urinalysis
<input type="checkbox"/>	<input type="checkbox"/> ECG	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/> COVID 19 test	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/> Fluoride varnish application	<input type="checkbox"/>
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education</b> (✓ if discussed)		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Relaxed atmosphere / Avoid rushing while eating	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Caloric balance
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Switch to low-fat milk	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Regular balanced meal with snacks	<input type="checkbox"/> No bottles
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Rear facing toddler car seat	<input type="checkbox"/> Independence
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Make-believe / role play
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Dressing self
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Reading together
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Mindful of daily movements
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Parallel peer play
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Toileting habits / training
<b>Next Appointment</b>		
<input type="checkbox"/> At 2 Years Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Autism, Developmental D/O, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Length, Weight & Head Circumference measurements plotted in WHO growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

<b>MA / Nurse Signature</b>	<b>Title</b>	<b>Date</b>
<b>Provider Signature</b>	<b>Title</b>	<b>Date</b>

<b>Notes</b> (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:



## Comprehensive Health Assessment

<b>2 Years Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Allergies / Reaction	Temp _____
Height	Pulse _____
Weight	Resp _____
BMI Value	BMI % _____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No Fluoride varnish applied in last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (> 60 min/day)
Sleep Pattern	<input type="checkbox"/> Regular <input type="checkbox"/> Sleep regression <input type="checkbox"/> Nighttime fears
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

MR#: \_\_\_\_\_

<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)		
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____		
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> PEARLS, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Autism Disorder Score: _____	<input type="checkbox"/> ASQ-3, <input type="checkbox"/> SWYC, <input type="checkbox"/> M-CHAT, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Test Test at 24 months and Educate at each well visit	<input type="checkbox"/> Lead Assessment, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Developmental Disorder Score: _____	<input type="checkbox"/> ASQ-3, <input type="checkbox"/> SWYC, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> SDOH, <input type="checkbox"/> PEARLS, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> SHA, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> TB Risk Assessment, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Runs well, walks up and down	<input type="checkbox"/> Identifies 5 body parts	<input type="checkbox"/> Helps around the house	
<input type="checkbox"/> Jumps off the ground with both feet	<input type="checkbox"/> Plays hide and seek	<input type="checkbox"/> Stacks three-block tower	
<input type="checkbox"/> Puts 2 or more words together	<input type="checkbox"/> Kicks and throws a ball	<input type="checkbox"/> Handles spoon well	
<input type="checkbox"/> 7 to 20-word vocabulary	<input type="checkbox"/> Name at least 1 color	<input type="checkbox"/> Puts on simple clothes	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. closed	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	

# Comprehensive Health Assessment

Genitalia	Grossly normal	<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Hips	Good abduction	<input type="checkbox"/>
Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>

## Subjective / Objective


## Assessment


## Plan


## Referrals

<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		

## Orders

<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP (if not up to date)	<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> Hct / Hgb (if high risk)
<input type="checkbox"/> Hep A vaccine (if not up to date)	<input type="checkbox"/> PPSV (if high risk)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (2 <sup>nd</sup> Dose)	<input type="checkbox"/> PPD skin test
<input type="checkbox"/> Hib (if not up to date)	<input type="checkbox"/> Blood Lead (at 2 yrs old)	<input type="checkbox"/> QFT
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CXR
<input type="checkbox"/> IPV (if not up to date)	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg QD)	<input type="checkbox"/> Urinalysis
<input type="checkbox"/> Other:	<input type="checkbox"/> ECG	<input type="checkbox"/> COVID 19 test
	<input type="checkbox"/> Fluoride varnish application	

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

## Anticipatory Guidance (AG) / Education (✓ if discussed)

Health education preference:  Verbal  Visual  Multimedia  Other:

## Diet, Nutrition & Exercise

<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Caloric balance
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Switch to low-fat milk	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Regular balanced meal with snacks	<input type="checkbox"/> No bottles

## Accident Prevention & Guidance

<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Seat belt / Toddler car seat	<input type="checkbox"/> Independence
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Make-believe / role play
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Dressing self
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Reading together
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Mindful of daily movements
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Parallel peer play
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Toileting habits / training

## Next Appointment

<input type="checkbox"/> At 30 Months Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:
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## Documentation Reminders

<input type="checkbox"/> Screening tools (TB, Autism, Developmental D/O, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)
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MA / Nurse Signature	Title	Date

  

Provider Signature	Title	Date

## Notes (include date, time, signature, and title on all entries)

<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>30 Months Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Allergies / Reaction	Temp _____
Height	Pulse _____
Weight	Resp _____
BMI Value	BMI % _____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No Fluoride varnish applied in last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (> 60 min/day)
Sleep Pattern	<input type="checkbox"/> Regular <input type="checkbox"/> Sleep regression <input type="checkbox"/> Night time fears
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)		
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____		
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Education (At each Well Visit)	<input type="checkbox"/> <a href="#">Lead Assessment</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Developmental Disorder Score: _____	<input type="checkbox"/> <a href="#">ASQ-3</a> , <input type="checkbox"/> <a href="#">SWYC</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Balances on each foot, 1 second	<input type="checkbox"/> Eats independently	<input type="checkbox"/> Helps in dressing	
<input type="checkbox"/> Uses 3-word sentences	<input type="checkbox"/> Goes up stairs alternating feet	<input type="checkbox"/> Draws a single circle	
<input type="checkbox"/> Plays with other children	<input type="checkbox"/> Knows age, sex, first, & last name	<input type="checkbox"/> Cuts with scissors	
<b>Physical Examination</b> <span style="float: right;"><b>WNL</b></span>			
General appearance	Well-nourished & developed No abuse/neglect evident		<input type="checkbox"/>
Head	Symmetrical, A.F. closed		<input type="checkbox"/>
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see		<input type="checkbox"/>
Ears	Canals clear, TMs normal Appears to hear		<input type="checkbox"/>
Nose	Passages clear, MM pink, no lesions		<input type="checkbox"/>
Teeth	No visible cavities, grossly normal		<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions		<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged		<input type="checkbox"/>
Chest / Breast	Symmetrical, no masses		<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm		<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally		<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal		<input type="checkbox"/>
Genitalia	Grossly normal		<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum		<input type="checkbox"/>
Female	No lesions, normal external appearance		<input type="checkbox"/>
Hips	Good abduction		<input type="checkbox"/>

# Comprehensive Health Assessment

Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> MMR	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP	<input type="checkbox"/> PPSV	<input type="checkbox"/> Hct / Hgb (if high risk)
<input type="checkbox"/> Hep A vaccine (if not up to date)	<input type="checkbox"/> PPSV (if high risk)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (2 <sup>nd</sup> Dose)	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> IPV	<input type="checkbox"/> Blood Lead (if not in chart)	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg QD)	<input type="checkbox"/> Fluoride varnish application
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Meal socialization
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Regular balanced meal with snacks	<input type="checkbox"/> No bottles
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Seat belt / Toddler car seat	<input type="checkbox"/> Independence
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Make-believe / role play
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Dressing self
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Reading together / school readiness
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Knows name, address, & phone number
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Plays with other children
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Toileting habits
<b>Next Appointment</b>		
<input type="checkbox"/> At 3 Years Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Developmental D/O, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>3 Years Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Height	Temp _____
Weight	BP _____
BMI Value	Pulse _____
BMI %	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Hearing Screening	<input type="checkbox"/> Responded at ≤ 25 dB at 1000-4000 frequencies in both ears <input type="checkbox"/> Non coop
Vision Screening	OD: _____ OS: _____ OU: _____ <input type="checkbox"/> Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs):	<input type="checkbox"/> Unremarkable
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No Fluoride varnish applied in last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (> 60 min/day)
Sleep Pattern	<input type="checkbox"/> Regular <input type="checkbox"/> Fatigue <input type="checkbox"/> Snoring <input type="checkbox"/> Enuresis
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>

<b>Name:</b>	<b>DOB:</b>	<b>MR#:</b>	
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes		
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+	<input type="checkbox"/> Asthma	
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer	<input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs	
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____		
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)		
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____		
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	
<b>High Risk</b> (see Plan/Orders/AG)			
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Education (At each Well Visit)	<input type="checkbox"/> <a href="#">Lead Assessment</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development</b>			
<input type="checkbox"/> Balances on each foot, 1 second	<input type="checkbox"/> Eats independently	<input type="checkbox"/> Helps in dressing	
<input type="checkbox"/> Uses 3-word sentences	<input type="checkbox"/> Goes up stairs alternating feet	<input type="checkbox"/> Draws a single circle	
<input type="checkbox"/> Plays with several children	<input type="checkbox"/> Knows age, sex, first, & last name	<input type="checkbox"/> Cuts with scissors	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical, A.F. closed	<input type="checkbox"/>	
Eyes	PERLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	

# Comprehensive Health Assessment

Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Hips	Good abduction	<input type="checkbox"/>
Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> <a href="#">WIC</a>	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> MMR	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP	<input type="checkbox"/> PPSV	<input type="checkbox"/> Hct / Hgb (if high risk)
<input type="checkbox"/> Hep A vaccine (if not up to date)	<input type="checkbox"/> PPSV (if high risk)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (2 <sup>nd</sup> Dose)	<input type="checkbox"/> PPD skin test
<input type="checkbox"/> IPV	<input type="checkbox"/> Blood Lead (if not in chart)	<input type="checkbox"/> QFT
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> CXR	<input type="checkbox"/> Urinalysis
<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> ECG
<input type="checkbox"/> Other:	<input type="checkbox"/> COVID 19 test	<input type="checkbox"/> Fluoride varnish application
<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg/0.50 mg QD)		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Meal socialization
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Regular balanced meal with snacks	<input type="checkbox"/> School lunch program
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Seat belt / Toddler car seat	<input type="checkbox"/> Independence
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Make-believe / role play
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Dressing self
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Reading together / school readiness
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Knows name, address, & phone number
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Plays with other children
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Toileting habits
<b>Next Appointment</b>		
<input type="checkbox"/> At 4 Years Old	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>4 to 5 Years Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied by	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Other: _____
Parent's Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Height	Temp _____
Weight	BP _____
BMI Value	Pulse _____
BMI %	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Hearing Screening	<input type="checkbox"/> Responded at ≤ 25 dB at 1000-4000 frequencies in both ears <input type="checkbox"/> Non coop
Vision Screening	OD: _____ OS: _____ OU: _____ <input type="checkbox"/> Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Birth Weight: _____ Birth Length: _____ Gestational Age: _____ Delivery: <input type="checkbox"/> Vaginal <input type="checkbox"/> C-section Complications: <input type="checkbox"/> Yes <input type="checkbox"/> No Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No Fluoride varnish applied in last 6 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Elimination	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal
Has WIC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (> 60 min/day) <input type="checkbox"/> Fainting <input type="checkbox"/> Sudden seizures <input type="checkbox"/> SOB <input type="checkbox"/> Chest pain
Sleep Pattern	<input type="checkbox"/> Regular <input type="checkbox"/> Fatigue <input type="checkbox"/> Snoring <input type="checkbox"/> Enuresis
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>

<b>Name:</b>	<b>DOB:</b>	<b>MR#:</b>	
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes		
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+	<input type="checkbox"/> Asthma	
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer	<input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs	
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____		
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)		
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____		
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	
		<b>High Risk</b> (see Plan/Orders/AG)	
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Lead Education (At each Well Visit)	<input type="checkbox"/> <a href="#">Lead Assessment</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development / School Progress</b> Grade: _____			
<input type="checkbox"/> Hops on one foot	<input type="checkbox"/> Counts four pennies	<input type="checkbox"/> Copies a square	
<input type="checkbox"/> Catches, throws a ball	<input type="checkbox"/> Knows opposites	<input type="checkbox"/> Recognizes 3-4 colors	
<input type="checkbox"/> Plays with several children	<input type="checkbox"/> Knows name, address, & phone number	<input type="checkbox"/> Holds crayon between finger and thumb	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	Symmetrical	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus Appears to see	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Appears to hear	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	

# Comprehensive Health Assessment

Genitalia	Grossly normal	<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Hips	Good abduction	<input type="checkbox"/>
Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> WIC	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Audiologist
<input type="checkbox"/> Dentist	<input type="checkbox"/> Dietician / Nutritionist	<input type="checkbox"/> Pulmonologist
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> Other:		
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> MMR	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP	<input type="checkbox"/> PCV13 (if not up to date)	<input type="checkbox"/> Hct / Hgb (if high risk)
<input type="checkbox"/> Hep A vaccine (if not up to date)	<input type="checkbox"/> PPSV (if high risk)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (2 <sup>nd</sup> Dose)	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> IPV	<input type="checkbox"/> Blood Lead (if not in chart)	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis at 5 years
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Meningococcal (if high risk)	<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.25 mg/0.50 mg QD)	<input type="checkbox"/> Fluoride varnish application
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education</b> (✓ if discussed)		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Meal socialization
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Regular balanced meal with snacks	<input type="checkbox"/> School lunch program
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> <a href="#">Lead poisoning prevention</a>	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Independence
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Make-believe / role play
<input type="checkbox"/> Brush teeth with fluoride toothpaste	<input type="checkbox"/> Storage of drugs / toxic chemicals	<input type="checkbox"/> Dressing self
<input type="checkbox"/> Fluoride varnish treatment	<input type="checkbox"/> Matches / burns	<input type="checkbox"/> Reading together / school readiness
<input type="checkbox"/> Family support, social interaction & communication	<input type="checkbox"/> Violence prevention, gun safety	<input type="checkbox"/> Knows name, address, & phone number
<input type="checkbox"/> Caution with strangers	<input type="checkbox"/> Poison control phone number	<input type="checkbox"/> Plays with other children
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Smoke detector	<input type="checkbox"/> Limit screen time
<input type="checkbox"/> Falls	<input type="checkbox"/> Hot water temp < 120° F	<input type="checkbox"/> Bedtime
<input type="checkbox"/> Effects of passive smoking	<input type="checkbox"/> Drowning / pool fence	<input type="checkbox"/> Toileting habits
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes</b> (include date, time, signature, and title on all entries)		
<input type="checkbox"/> Member/parent refused the following screening/orders:		



# Comprehensive Health Assessment

<b>6 to 8 Years Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied By	<input type="checkbox"/> Self <input type="checkbox"/> Parent <input type="checkbox"/> Other:
Parent's Primary Language	
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Height	Temp
Weight	BP
BMI Value	Pulse
BMI %	Resp
Allergies / Reaction	
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Hearing Screening	<input type="checkbox"/> Responded at ≤ 25 dB at 1000-4000 frequencies in both ears <input type="checkbox"/> Non coop
Vision Screening	OD: _____ OS: _____ OU: _____ <input type="checkbox"/> Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs):	<input type="checkbox"/> Unremarkable
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other:
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 60 min/day) <input type="checkbox"/> Fainting <input type="checkbox"/> Sudden seizures <input type="checkbox"/> SOB <input type="checkbox"/> Chest pain
Sleep Pattern	<input type="checkbox"/> Regular <input type="checkbox"/> Fatigue <input type="checkbox"/> Snoring <input type="checkbox"/> Enuresis
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Sudden Cardiac Arrest	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Growth and Development / School Progress</b> Grade: _____			
<input type="checkbox"/> Rides bicycle	<input type="checkbox"/> Knows right from left	<input type="checkbox"/> Reads for pleasure	
<input type="checkbox"/> Ties shoelaces	<input type="checkbox"/> Draws person with 6 parts including clothing	<input type="checkbox"/> Tells time	
<input type="checkbox"/> Rules and consequences	<input type="checkbox"/> Independence	<input type="checkbox"/> Prints first name	
<b>Physical Examination</b>			<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	No lesions	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities & grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>	
Female	No lesions, normal external appearance	<input type="checkbox"/>	
Femoral pulses	Normal	<input type="checkbox"/>	
Extremities	No deformities, full ROM	<input type="checkbox"/>	
Lymph nodes	Not enlarged	<input type="checkbox"/>	
Back	No scoliosis	<input type="checkbox"/>	
Skin	Clear, no significant lesions	<input type="checkbox"/>	
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>	

# Comprehensive Health Assessment

Subjective / Objective
Assessment
Plan
Referrals
<input type="checkbox"/> Dentist <input type="checkbox"/> Optometrist / Ophthalmologist <input type="checkbox"/> Audiologist
<input type="checkbox"/> Dietician / Nutritionist <input type="checkbox"/> Regional Center <input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> CA Children's Services (CCS) <input type="checkbox"/> Other:
Orders
<input type="checkbox"/> COVID 19 vaccine <input type="checkbox"/> Meningococcal (if high risk) <input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> DTaP (if not up to date) <input type="checkbox"/> MMR (if not up to date) <input type="checkbox"/> Hct / Hgb (if high risk)
<input type="checkbox"/> Hep A (if not up to date) <input type="checkbox"/> Tdap (≥7 yrs) <input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Hep B (if not up to date) <input type="checkbox"/> Varicella (if not up to date) <input type="checkbox"/> PPD skin test (if high risk) <input type="checkbox"/> QFT (if high risk)
<input type="checkbox"/> IPV (if not up to date) <input type="checkbox"/> Blood Lead (if high risk) <input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Influenza vaccine <input type="checkbox"/> Hep B Panel (if high risk) <input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.50 mg/1.0 mg QD) <input type="checkbox"/> Other:

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

Anticipatory Guidance (AG) / Education (√ if discussed)		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
Diet, Nutrition & Exercise		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
Accident Prevention & Guidance		
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Use of social media	<input type="checkbox"/> Peer pressure
<input type="checkbox"/> <a href="#">Lead Poisoning Prevention</a>	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Non-violent conflict resolution	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Form caring & supportive relationships with family & peers	<input type="checkbox"/> Safety helmet <input type="checkbox"/> Seat belt	<input type="checkbox"/> Daily mindful movements
<input type="checkbox"/> Early Sex education	<input type="checkbox"/> Limit screen time	<input type="checkbox"/> Puberty
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Bedtime
Next Appointment		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

Documentation Reminders		
<input type="checkbox"/> Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date

  

Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>9 to 12 Years Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied By	<input type="checkbox"/> Self <input type="checkbox"/> Parent <input type="checkbox"/> Other: _____
Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Height	Temp _____
Weight	BP _____
BMI Value	Pulse _____
BMI %	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Hearing Screening	<input type="checkbox"/> 9-10 Yrs Old: Responded at $\leq$ 25 dB at 1000-4000 frequencies in both ears <input type="checkbox"/> Non coop <input type="checkbox"/> $\geq$ 11 Yrs Old: Responded at $\leq$ 25 dB at 1000-8000 frequencies in both ears
Vision Screening	OD: _____ OS: _____ OU: _____ <input type="checkbox"/> Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> $\geq$ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 1/2 hrs/week) <input type="checkbox"/> Active ( $\geq$ 60 min/day) <input type="checkbox"/> Fainting <input type="checkbox"/> Sudden seizures <input type="checkbox"/> SOB <input type="checkbox"/> Chest pain
Sleep Pattern	<input type="checkbox"/> Regular <input type="checkbox"/> Fatigue <input type="checkbox"/> Snoring <input type="checkbox"/> Enuresis
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
Sexually active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners <input type="checkbox"/> MSM
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____
LMP (females):	<input type="checkbox"/> Menorrhagia
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None <input type="checkbox"/> Alcohol
<input type="checkbox"/> Drugs (specify):	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> Other: _____ <input type="checkbox"/> IV Drugs-Past Hx

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b> <b>Low Risk</b> <b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> PEARLS, <input type="checkbox"/> PEARLS-12&UP <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Alcohol Misuse (Starting at 11 yrs old)	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Depression Score: (Starting at 12 yrs old)	<input type="checkbox"/> PHQ-9A, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Drug Misuse (Starting at 11 years old)	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> SDOH, <input type="checkbox"/> PEARLS, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
HIV (Starting at 11 yrs old)	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Sexually Transmitted Infections (Starting at 11 yrs old)	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Sudden Cardiac Arrest (Starting at 11 yrs old)	<input type="checkbox"/> SCD, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Suicide (Starting at 12 yrs old)	<input type="checkbox"/> ASQ, <input type="checkbox"/> PHQ-9A, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> TB Risk Assessment, <input type="checkbox"/> Other: _____ <input type="checkbox"/> <input type="checkbox"/>
<b>Growth and Development / School Progress</b> Grade: _____	
<input type="checkbox"/> School achievement	<input type="checkbox"/> Performs chores <input type="checkbox"/> Plays / listens to music
<input type="checkbox"/> School attendance	<input type="checkbox"/> Exhibit compassion & empathy <input type="checkbox"/> Reads for pleasure
<input type="checkbox"/> Cause and effect are understood	<input type="checkbox"/> Participates in organized sports / social activities <input type="checkbox"/> Demonstrate social & emotional competence (including self-regulation)
<input type="checkbox"/> Caring & supportive relationships with family & peers	<input type="checkbox"/> Adheres to predetermined rules <input type="checkbox"/> Knows right from left
<b>Physical Examination</b> <b>WNL</b>	
General appearance	Well-nourished & developed No abuse/neglect evident <input type="checkbox"/>

# Comprehensive Health Assessment

Head	No lesions	<input type="checkbox"/>
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>
Chest / Breast (females)	Symmetrical, no masses Tanner stage: I II III IV V	<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal Tanner stage: I II III IV V	<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> OB/GYN:	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Tdap	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not given previously)	<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> Hct / Hgb (yearly if menstruating)
<input type="checkbox"/> HPV vaccine (if not up to date)	<input type="checkbox"/> Hep B Panel (if not up to date)	<input type="checkbox"/> Lipid panel (once between 9-11 yrs)
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Chlamydia	<input type="checkbox"/> PPD skin test
<input type="checkbox"/> Meningococcal vaccine (11 to 12 yrs)	<input type="checkbox"/> Gonorrhea	<input type="checkbox"/> QFT
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> HIV (if high risk)	<input type="checkbox"/> CXR
	<input type="checkbox"/> Herpes	<input type="checkbox"/> Urinalysis
	<input type="checkbox"/> Syphilis	<input type="checkbox"/> ECG

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<input type="checkbox"/> Trichomonas	<input type="checkbox"/> COVID 19 test	
<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.50 mg/1.0 mg QD)	<input type="checkbox"/> Other:	
<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b> Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Social media use	<input type="checkbox"/> Peer pressure
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Form caring & supportive relationships with family & peers	<input type="checkbox"/> Non-violent conflict resolution	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Early Sex education / Safe sex practices	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Mindful of daily movements
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Puberty
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Bedtime
<b>Tobacco Use / Cessation</b> Exposed to 2 <sup>nd</sup> hand smoke <input type="checkbox"/> Yes <input type="checkbox"/> No		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression/Suicide, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>13 to 16 Years Old</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied By	<input type="checkbox"/> Self <input type="checkbox"/> Parent <input type="checkbox"/> Other:
Primary Language	
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Height	Temp
Weight	BP
BMI Value	Pulse
BMI %	Resp
Allergies / Reaction	
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Hearing Screening	<input type="checkbox"/> Responded at ≤ 25 dB at 1000-8000 frequencies in both ears <input type="checkbox"/> Non coop
Vision Screening	OD: _____ OS: _____ OU: _____ <input type="checkbox"/> Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other:	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List	
<b>Interval History</b>	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No Drinks fluoridated water or takes supplements: <input type="checkbox"/> Yes <input type="checkbox"/> No
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other:
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 60 min/day) <input type="checkbox"/> Fainting <input type="checkbox"/> Sudden seizures <input type="checkbox"/> SOB <input type="checkbox"/> Chest pain
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
Sexually Active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners <input type="checkbox"/> MSM
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other:
LMP (females):	<input type="checkbox"/> Menorrhagia
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None <input type="checkbox"/> Alcohol
<input type="checkbox"/> Drugs (specify):	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> Other: <input type="checkbox"/> IV Drugs-Past Hx

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other:
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment, incarceration <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other:
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b> <b>Low Risk</b> <b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> Other: <input type="checkbox"/>
Alcohol Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Depression Score: _____	<input type="checkbox"/> <a href="#">PHQ-9A</a> , <input type="checkbox"/> Other: <input type="checkbox"/>
Drug Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Dyadic Behavioral / SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">PEARLS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Hepatitis B	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
HIV (Test at least once starting at 15 yrs old)	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Sexually Transmitted Infections	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Sudden Cardiac Arrest	<input type="checkbox"/> <a href="#">SCD</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Suicide	<input type="checkbox"/> <a href="#">ASQ</a> , <input type="checkbox"/> <a href="#">PHQ-9A</a> , <input type="checkbox"/> Other: <input type="checkbox"/>
Tobacco Use / Exposure	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: <input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: <input type="checkbox"/>
<b>Growth and Development / School Progress</b> Grade: _____	
<input type="checkbox"/> School achievement	<input type="checkbox"/> Performs chores <input type="checkbox"/> Plays / listens to music
<input type="checkbox"/> School attendance	<input type="checkbox"/> Learns new skills <input type="checkbox"/> Reads
<input type="checkbox"/> Understands parental limits & consequences for unacceptable behavior	<input type="checkbox"/> Participates in organized sports / social activities <input type="checkbox"/> Uses both hands independently
<input type="checkbox"/> Ability to get along with peers	<input type="checkbox"/> Learns from mistakes & failures, tries again <input type="checkbox"/> Preoccupation with rapid body changes
<b>Physical Examination</b> <b>WNL</b>	
General appearance	Well-nourished & developed No abuse/neglect evident <input type="checkbox"/>
Head	No lesions <input type="checkbox"/>
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal <input type="checkbox"/>

# Comprehensive Health Assessment

Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>
Chest/Breast (females)	Symmetrical, no masses Tanner stage: I II III IV V	<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal Tanner stage: I II III IV V	<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> OB/GYN:	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Tdap	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> Hct / Hgb (yearly if menstruating)
<input type="checkbox"/> HPV vaccine (if not up to date)	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> Lipid panel (if high risk)
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Chlamydia	<input type="checkbox"/> PPD skin test
	<input type="checkbox"/> Gonorrhea	<input type="checkbox"/> QFT
<input type="checkbox"/> Meningococcal vaccine (if not up to date)	<input type="checkbox"/> HIV (if high risk)	<input type="checkbox"/> CXR
	<input type="checkbox"/> Herpes	<input type="checkbox"/> Urinalysis
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> Syphilis	<input type="checkbox"/> ECG
	<input type="checkbox"/> Trichomonas	<input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Rx Fluoride drops / chewable tabs (0.50 mg/1.0 mg QD)	<input type="checkbox"/> Other:	

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Social Media Use	<input type="checkbox"/> Goals in life
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Intimate partner violence	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Academic or work plans
<input type="checkbox"/> Sex education (partner selection)	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Mindful of daily movements
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Motor vehicle safety (no texting & driving)	<input type="checkbox"/> Physical growth
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Sexuality
<b>Tobacco Use / Cessation</b> Exposed to 2 <sup>nd</sup> hand smoke <input type="checkbox"/> Yes <input type="checkbox"/> No		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression/Suicide, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member/parent refused the following screening/orders:

# Comprehensive Health Assessment

<b>17 to 20 Years</b>	Actual Age: _____ Date: _____
Sex at Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female
Accompanied By	<input type="checkbox"/> Self <input type="checkbox"/> Parent <input type="checkbox"/> Other: _____
Primary Language	_____
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____
<b>Intake</b>	(See CDC Growth Chart) <b>Vital Signs</b>
Height	Temp _____
Weight <input type="checkbox"/> Significant loss/gain: _____ lbs	BP _____
BMI Value	Pulse _____
BMI %	Resp _____
Allergies / Reaction	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10
Hearing Screening	<input type="checkbox"/> Responded at ≤ 25 dB at 1000-8000 frequencies in both ears <input type="checkbox"/> Non coop
Vision Screening	OD: _____ OS: _____ OU: _____ <input type="checkbox"/> Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable	
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No
<a href="#">Advance Directive</a> Info given/discussed	<input type="checkbox"/> Yes <input type="checkbox"/> Refused Starting at 18 years old
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____	
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care	
Current Medications/Vitamins: <input type="checkbox"/> See Medication List <input type="checkbox"/> Taking 0.4 to 0.8 mg of folic acid daily (females of reproductive age)	
<b>Interval History</b>	
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 60 min/day) <input type="checkbox"/> Fainting <input type="checkbox"/> Sudden seizures <input type="checkbox"/> SOB <input type="checkbox"/> Chest pain
Vaccines Up to Date	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> See <a href="#">CAIR</a>
Sexually Active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners <input type="checkbox"/> MSM
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____
LMP (females):	G P A <input type="checkbox"/> Menorrhagia
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None <input type="checkbox"/> Alcohol
<input type="checkbox"/> Drugs (specify):	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> Other: _____ <input type="checkbox"/> IV Drugs-Past Hx

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Family History</b>	<input type="checkbox"/> Unremarkable <input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Family Hx of unexpected or sudden death < 50 yrs
<input type="checkbox"/> Anemia	<input type="checkbox"/> Other: _____
<b>Dyadic Behavioral / Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL - Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment, incarceration <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)
Lives with	<input type="checkbox"/> 1 Parent <input type="checkbox"/> 2 Parents <input type="checkbox"/> Other: _____
<b>AAP Risk Screener</b>	<b>Screening Tools Used</b> <b>Low Risk</b> <b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences	<input type="checkbox"/> ACEs, <input type="checkbox"/> PEARLS, <input type="checkbox"/> Other: _____
Alcohol Misuse	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Anemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Dental (cavities, no dental home)	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Depression Score: _____	<input type="checkbox"/> PHQ-9A, <input type="checkbox"/> Other: _____
Drug Misuse	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Dyadic Behavioral / SDOH	<input type="checkbox"/> SDOH, <input type="checkbox"/> PEARLS, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Sexually Transmitted Infections	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Sudden Cardiac Arrest	<input type="checkbox"/> SCD, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Suicide	<input type="checkbox"/> ASQ, <input type="checkbox"/> PHQ-9A, <input type="checkbox"/> Other: _____
Tobacco Use / Exposure	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____
Tuberculosis Exposure	<input type="checkbox"/> TB Risk Assessment, <input type="checkbox"/> Other: _____
<b>Growth and Development / School Progress</b> Grade: _____	
<input type="checkbox"/> Hobbies / work	<input type="checkbox"/> Plays sports <input type="checkbox"/> Plays / listens to music
<input type="checkbox"/> School achievement / attendance	<input type="checkbox"/> Acts responsibly for self <input type="checkbox"/> Takes on new responsibility
<input type="checkbox"/> Improved social skills; maintains family relationships	<input type="checkbox"/> Sets goals & works towards achieving them <input type="checkbox"/> Preparation for further education, career, marriage & parenting
<b>Physical Examination</b> <b>WNL</b>	
General appearance	Well-nourished & developed No abuse/neglect evident <input type="checkbox"/>
Head	No lesions <input type="checkbox"/>
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal <input type="checkbox"/>

# Comprehensive Health Assessment

Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>
Chest / Breast (females)	Symmetrical, no masses Tanner stage: I II III IV V	<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal Tanner stage: I II III IV V	<input type="checkbox"/>
Male	Circ / uncircumcised, testes in scrotum	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Vaginal exam	Done or completed elsewhere OB/GYN name:	<input type="checkbox"/>
Femoral pulses	Normal	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist/ Ophthalmologist	<input type="checkbox"/> Dietician/ Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> CA Children's Services (CCS)	<input type="checkbox"/> Regional Center	<input type="checkbox"/> Early Start or Local Education Agency
<input type="checkbox"/> OB/GYN	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine	<input type="checkbox"/> Hep B Panel (at least once >18 yrs)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Hep C Antibody test (at least once >18 yrs)	<input type="checkbox"/> Hct / Hgb (yearly if menstruating)
<input type="checkbox"/> HPV vaccine (if not up to date)	<input type="checkbox"/> Rx for folic acid 0.4-0.8mg daily (females)	<input type="checkbox"/> Lipid panel (once between 17-21 yrs)
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Chlamydia	<input type="checkbox"/> PPD skin test
	<input type="checkbox"/> Gonorrhea	<input type="checkbox"/> QFT
<input type="checkbox"/> Meningococcal vaccine (if not up to date)	<input type="checkbox"/> HIV (if high risk)	<input type="checkbox"/> CXR
	<input type="checkbox"/> Herpes	<input type="checkbox"/> Urinalysis
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> Syphilis	<input type="checkbox"/> ECG
	<input type="checkbox"/> Trichomonas	<input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Tdap	<input type="checkbox"/> Other:	

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other:		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Social media use	<input type="checkbox"/> Transitioning to adult provider
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development & goals in life
<input type="checkbox"/> Intimate partner violence	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Academic or work plans
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Seat belt / Safety Helmet	<input type="checkbox"/> Testicular self-exam
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Motor vehicle safety (no texting & driving)	<input type="checkbox"/> Self-breast exam
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Prenatal care / encourage breastfeeding
<b>Tobacco Use / Cessation</b> Exposed to 2 <sup>nd</sup> hand smoke <input type="checkbox"/> Yes <input type="checkbox"/> No		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression/Suicide, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Height / Weight / BMI measurements plotted in CDC growth chart	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes</b> (include date, time, signature, and title on all entries)
<input type="checkbox"/> Member/parent refused the following screening/orders:



# Comprehensive Health Assessment

<b>21 to 39 Years: Female at Birth</b>	Actual Age: _____	Date: _____
Primary Language		
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____	
<b>Intake</b>	<b>Vital Signs</b>	
Allergies / Reaction	Temp	
Height	BP	
Weight <input type="checkbox"/> Significant loss/gain: _____ lbs	Pulse	
BMI Value	Resp	
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable		
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No	
<a href="#">Advance Directive</a> Info Given/Discussed	<input type="checkbox"/> Yes <input type="checkbox"/> Refused	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____		
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care		
Current Medications/Vitamins: <input type="checkbox"/> See Medication List <input type="checkbox"/> taking 0.4 to 0.8 mg of folic acid daily (for reproductive females)		
Education (last grade completed): _____ Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____		
<b>Interval History</b>		
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____	
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 2 ½ hrs per week w/ 2 days strength training)	
LMP: <input type="checkbox"/> Pregnant	G   P   A	<input type="checkbox"/> Menorrhagia
Sexually Active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners	
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____	
<b>Social Determinants of Health (SDOH)</b>	Intimate Partner Violence (IPV) in the last 12 months: Has anyone physically hurt you? <input type="checkbox"/> Yes <input type="checkbox"/> No Has anyone insulted or humiliated you? <input type="checkbox"/> Yes <input type="checkbox"/> No Has anyone threatened you? <input type="checkbox"/> Yes <input type="checkbox"/> No Has anyone screamed or cursed at you? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Last PAP/HPV	Date: _____	<input type="checkbox"/> WNL
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None	<input type="checkbox"/> Alcohol
<input type="checkbox"/> Drugs (specify): _____	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> IV Drugs-Past Hx	<input type="checkbox"/> Other: _____

<b>Name:</b>	<b>DOB:</b>	<b>MR#:</b>	
<b>Family History</b>	<input type="checkbox"/> None	<input type="checkbox"/> Diabetes	
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+	<input type="checkbox"/> Hip fracture	
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer	<input type="checkbox"/> Other: _____	
<b>Immunization History and Dates</b>	<input type="checkbox"/> None	<input type="checkbox"/> See <a href="#">CAIR</a>	
<input type="checkbox"/> COVID #1: <input type="checkbox"/> COVID #2:	<input type="checkbox"/> Influenza:	<input type="checkbox"/> Tdap:	
<input type="checkbox"/> COVID Booster(s):	<input type="checkbox"/> MMR:	<input type="checkbox"/> Varicella:	
<input type="checkbox"/> Hepatitis B:	<input type="checkbox"/> Pneumococcal:	<input type="checkbox"/> Other: _____	
<b>USPSTF Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	<input type="checkbox"/> <a href="#">ACEs</a>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Cervical Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Depression Score: _____	<input type="checkbox"/> <a href="#">PHQ2</a> , <input type="checkbox"/> <a href="#">PHQ9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Drug Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Sexually Transmitted Infections	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
SDOH / Intimate Partner Violence	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">HITS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Physical Examination</b>	<b>WNL</b>		
General appearance	Well-nourished & developed No abuse/neglect evident <input type="checkbox"/>		
Head	No lesions <input type="checkbox"/>		
Eyes	PERRLA, conjunctivae & sclerae clear, Vision grossly normal <input type="checkbox"/>		
Ears	Canals clear, TMs normal Hearing grossly normal <input type="checkbox"/>		
Nose	Passages clear, MM pink, no lesions <input type="checkbox"/>		
Teeth	No visible cavities, grossly normal <input type="checkbox"/>		
Mouth / Pharynx	Oral mucosa pink, no lesions <input type="checkbox"/>		
Neck	Supple, no masses, thyroid not enlarged <input type="checkbox"/>		
Chest / Breast	Symmetrical, no masses <input type="checkbox"/>		

# Comprehensive Health Assessment

Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Vaginal exam	Done or completed elsewhere OB/GYN name:	<input type="checkbox"/>
Femoral pulses	Present & equal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>

## Subjective / Objective


## Assessment


## Plan


## Referrals

<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> OB/GYN:	<input type="checkbox"/> Other:	

## Orders

<input type="checkbox"/> COVID 19 vaccine / booster	<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> Hct / Hgb <input type="checkbox"/> Lipid panel
<input type="checkbox"/> HPV vaccine (if not up to date)	<input type="checkbox"/> Hep C Antibody test (if high risk)	<input type="checkbox"/> Low to moderate dose statin
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Chlamydia <input type="checkbox"/> Gonorrhea	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Meningococcal vaccine (if not up to date)	<input type="checkbox"/> HIV (if high risk) <input type="checkbox"/> Herpes	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> Syphilis <input type="checkbox"/> Trichomonas	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Pneumococcal (if high risk)	<input type="checkbox"/> Rx for folic acid 0.4-0.8mg daily	<input type="checkbox"/> Fasting plasma glucose / HbA1C
<input type="checkbox"/> Tdap	<input type="checkbox"/> Bone Density Test	<input type="checkbox"/> PAP <input type="checkbox"/> HPV
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

## Anticipatory Guidance (AG) / Education (✓ if discussed)

### Diet, Nutrition & Exercise

<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder

### Accident Prevention & Guidance

<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Goals in life
<input type="checkbox"/> Intimate partner violence	<input type="checkbox"/> Mindful of daily movements	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Diabetes management	<input type="checkbox"/> Motor vehicle safety (DUI / no texting & driving)	<input type="checkbox"/> Academic or work plans
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Self-breast exam
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Breastfeeding
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> ASA use	<input type="checkbox"/> Sex education (partner selection)

### Tobacco Use / Cessation

<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies

### Next Appointment

<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:
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### Documentation Reminders

<input type="checkbox"/> Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	<input type="checkbox"/> Problem / Medication Lists updated
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MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

### Notes (include date, time, signature, and title on all entries)

<input type="checkbox"/> Member refused the following screening/orders:

# Comprehensive Health Assessment

<b>21 to 39 Years: Male at Birth</b>	Actual Age: _____	Date: _____
Primary Language		
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____	
<b>Intake</b>	<b>Vital Signs</b>	
Allergies / Reaction	Temp	
Height	BP	
Weight <small>□ Significant loss/gain: ___lbs</small>	Pulse	
BMI Value	Resp	
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable		
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No	
<a href="#">Advance Directive Info given/discussed</a>	<input type="checkbox"/> Yes <input type="checkbox"/> Refused	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____		
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care		
Current Medications/Vitamins: <input type="checkbox"/> See Medication List		
Education (last grade completed): _____ Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____		
<b>Interval History</b>		
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____	
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 2 ½ hrs per week w/ 2 days strength training)	
Sexually Active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners <input type="checkbox"/> MSM	
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____	
<b>Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL – Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment, incarceration <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)	
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None <input type="checkbox"/> Alcohol	
□ Drugs (specify):	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> Other: <input type="checkbox"/> IV Drugs-Past Hx	
<b>Family History</b>	<input type="checkbox"/> None <input type="checkbox"/> Diabetes	
□ Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Asthma	
□ High cholesterol	<input type="checkbox"/> Cancer <input type="checkbox"/> Other: _____	

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Immunization History / Date</b>	<input type="checkbox"/> None	<input type="checkbox"/> See <a href="#">CAIR</a>	
<input type="checkbox"/> COVID #1:	<input type="checkbox"/> Influenza:	<input type="checkbox"/> Tdap:	
<input type="checkbox"/> COVID #2:	<input type="checkbox"/> MMR:	<input type="checkbox"/> Varicella:	
<input type="checkbox"/> COVID Booster(s):	<input type="checkbox"/> Hepatitis B:	<input type="checkbox"/> Pneumococcal:	
<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	
<b>USPSTF Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> <small>(see Plan/Orders/AG)</small>
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	<input type="checkbox"/> <a href="#">ACEs</a>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Depression Score: _____	<input type="checkbox"/> <a href="#">PHQ2</a> , <input type="checkbox"/> <a href="#">PHQ9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Drug Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Sexually Transmitted Infections	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Physical Examination</b>		<b>WNL</b>	
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	No lesions	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	
Genitalia	Grossly normal	<input type="checkbox"/>	
Male	Circ / uncircumcised, testes in scrotum Prostate Exam / Rectal	<input type="checkbox"/>	

# Comprehensive Health Assessment

Femoral pulses	Normal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> Other:		
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine / booster	<input type="checkbox"/> Tdap	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> Hct / Hgb <input type="checkbox"/> Lipid panel
<input type="checkbox"/> HPV vaccine (if not up to date)	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> Low to moderate dose statin
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Hep C Antibody test (if high risk)	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Meningococcal vaccine (if not up to date)	<input type="checkbox"/> Chlamydia <input type="checkbox"/> Gonorrhea	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> HIV (if high risk) <input type="checkbox"/> Herpes	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Pneumococcal (if high risk)	<input type="checkbox"/> Syphilis <input type="checkbox"/> Trichomonas	<input type="checkbox"/> Fasting plasma glucose <input type="checkbox"/> HbA1C
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Goals in life
<input type="checkbox"/> Diabetes Management	<input type="checkbox"/> Motor vehicle safety (DUI / no texting & driving)	<input type="checkbox"/> Academic or work plans
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Testicular self-exam
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Sex education (partner selection)
<b>Tobacco Use / Cessation</b>		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	<input type="checkbox"/> Problem/Medication Lists updated

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member refused the following screening/orders:

# Comprehensive Health Assessment

<b>40 to 49 Years: Female at Birth</b>	Actual Age: _____	Date: _____
Primary Language	_____	
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____	
<b>Intake</b>	<b>Vital Signs</b>	
Allergies / Reaction	Temp	_____
Height	BP	_____
Weight <input type="checkbox"/> Significant loss/gain: _____ lbs	Pulse	_____
BMI Value	Resp	_____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable		
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No	
<a href="#">Advance Directive</a> Info Given/Discussed	<input type="checkbox"/> Yes <input type="checkbox"/> Refused	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____		
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care		
Current Medications/Vitamins: <input type="checkbox"/> See Medication List <input type="checkbox"/> taking 0.4 to 0.8 mg of folic acid daily (for reproductive females)		
Education (last grade completed): _____ Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____		
<b>Interval History</b>		
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____	
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 2 ½ hrs per week w/ 2 days strength training)	
LMP:	G P A	<input type="checkbox"/> Menorrhagia <input type="checkbox"/> Menopause
Hysterectomy	<input type="checkbox"/> Partial <input type="checkbox"/> Total	
Sexually active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners	
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____	
<b>Intimate Partner Violence / SDOH</b> In the last 12 months	Has anyone physically hurt you? <input type="checkbox"/> Yes <input type="checkbox"/> No Has anyone insulted or humiliated you? <input type="checkbox"/> Yes <input type="checkbox"/> No Has anyone threatened you? <input type="checkbox"/> Yes <input type="checkbox"/> No Has anyone screamed or cursed at you? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Last PAP/HPV	Date: _____	<input type="checkbox"/> WNL
Last Mammogram	Date: _____	<input type="checkbox"/> WNL
Last Colonoscopy	Date: _____	<input type="checkbox"/> WNL

<b>Name:</b>	<b>DOB:</b>	<b>MR#:</b>
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None <input type="checkbox"/> Alcohol	
<input type="checkbox"/> Drugs (specify): _____ <input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> IV Drugs-Past Hx	<input type="checkbox"/> Other: _____	
<b>Family History</b>	<input type="checkbox"/> None <input type="checkbox"/> Diabetes	
<input type="checkbox"/> Heart disease / HTN <input type="checkbox"/> High cholesterol	<input type="checkbox"/> Lives/lived with someone HBV+ <input type="checkbox"/> Cancer	<input type="checkbox"/> Hip fracture <input type="checkbox"/> Other: _____
<b>Immunization History / Date</b>	<input type="checkbox"/> None <input type="checkbox"/> See <a href="#">CAIR</a>	
<input type="checkbox"/> COVID #1: <input type="checkbox"/> COVID #2: <input type="checkbox"/> COVID Booster(s):	<input type="checkbox"/> Influenza: <input type="checkbox"/> MMR: <input type="checkbox"/> Pneumococcal:	<input type="checkbox"/> Tdap: <input type="checkbox"/> Varicella: <input type="checkbox"/> Exempt (DOB < 1980 & non-healthcare worker) <input type="checkbox"/> Other: _____
<b>USPSTF Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>
<b>High Risk</b> (see Plan/Orders/AG)		
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	<input type="checkbox"/> <a href="#">ACEs</a>	<input type="checkbox"/>
Alcohol Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Breast Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Cervical Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Colorectal Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Depression Score: _____	<input type="checkbox"/> <a href="#">PHQ2</a> , <input type="checkbox"/> <a href="#">PHQ9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Diabetes	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Drug Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Obesity	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Sexually Transmitted Infections	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
SDOH / Intimate Partner Violence	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> <a href="#">HITS</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Tobacco Use	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Screener</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>
<b>Physical Examination</b>		<b>WNL</b>
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>
Head	No lesions	<input type="checkbox"/>
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>

# Comprehensive Health Assessment

Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Vaginal exam	Done or completed elsewhere OB/GYN name:	<input type="checkbox"/>
Femoral pulses	Present & equal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> OB/GYN	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine / booster	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Hep C Antibody test (if high risk)	<input type="checkbox"/> Hct / Hgb <input type="checkbox"/> Lipid panel
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Chlamydia <input type="checkbox"/> Gonorrhea	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> HIV (if high risk) <input type="checkbox"/> Herpes	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Pneumococcal (if high risk)	<input type="checkbox"/> Syphilis <input type="checkbox"/> Trichomonas	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Tdap	<input type="checkbox"/> Rx for folic acid 0.4-0.8mg daily	<input type="checkbox"/> Fasting plasma glucose <input type="checkbox"/> Oral glucose tolerance
<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> gFOBT or Fit <input type="checkbox"/> Colonoscopy	<input type="checkbox"/> HbA1C <input type="checkbox"/> Low to moderate dose statin
<input type="checkbox"/> Zoster (if high risk)	<input type="checkbox"/> PAP <input type="checkbox"/> HPV	<input type="checkbox"/> Bone Density Test <input type="checkbox"/> Mammogram
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Skin cancer prevention	<input type="checkbox"/> Personal development
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Goals in life
<input type="checkbox"/> Diabetes management	<input type="checkbox"/> Mindful of daily movements	<input type="checkbox"/> Work activities
<input type="checkbox"/> Intimate partner violence	<input type="checkbox"/> Motor vehicle safety (DUI / no texting & driving)	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Sex education (partner selection)	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Self-breast exam
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Aging process
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Perimenopause education
<b>Tobacco Use / Cessation</b>		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	<input type="checkbox"/> Problem / Medication Lists updated

<b>MA / Nurse Signature</b>	<b>Title</b>	<b>Date</b>
<b>Provider Signature</b>	<b>Title</b>	<b>Date</b>

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member refused the following screening/orders:

# Comprehensive Health Assessment

<b>40 to 49 Years: Male at Birth</b>	Actual Age: _____	Date: _____
Primary Language		
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____	
<b>Intake</b>	<b>Vital Signs</b>	
Allergies / Reaction	Temp	
Height	BP	
Weight <input type="checkbox"/> Significant loss/gain: _____ lbs	Pulse	
BMI Value	Resp	
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable		
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Advance Directive Info Given/Discussed	<input type="checkbox"/> Yes <input type="checkbox"/> Refused	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____		
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care		
Current Medications/Vitamins: <input type="checkbox"/> See Medication List		
Education (last grade completed): _____ Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____		
<b>Interval History</b>		
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____	
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 2 ½ hrs per week w/ 2 days strength training)	
Sexually active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners <input type="checkbox"/> MSM	
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____	
Last Colonoscopy	Date: _____	<input type="checkbox"/> WNL
<b>Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL-Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing/food/employment/incarceration <input type="checkbox"/> Family stressors(mental illness, drugs, violence/abuse)	
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None	<input type="checkbox"/> Alcohol
<input type="checkbox"/> Drugs (specify):	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> IV Drugs-Past Hx	<input type="checkbox"/> Other: _____
<b>Family History</b>	<input type="checkbox"/> Unremarkable	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+	<input type="checkbox"/> Asthma
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer	<input type="checkbox"/> Other: _____

<b>Name:</b>	<b>DOB:</b>	<b>MR#:</b>	
<b>Immunization History / Date</b>	<input type="checkbox"/> None	<input type="checkbox"/> See <a href="#">CAIR</a>	
<input type="checkbox"/> COVID #1:	<input type="checkbox"/> Influenza:	<input type="checkbox"/> Tdap:	
<input type="checkbox"/> COVID #2:	<input type="checkbox"/> MMR:	<input type="checkbox"/> Varicella:	
<input type="checkbox"/> COVID Booster(s):	<input type="checkbox"/> Pneumococcal:	<input type="checkbox"/> Exempt (DOB < 1980 & non-healthcare worker)	
<input type="checkbox"/> Hepatitis B:	<input type="checkbox"/> Other:		
<b>USPSTF Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> (see Plan/Orders/AG)
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	<input type="checkbox"/> <a href="#">ACEs</a>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Colorectal Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Depression Score: _____	<input type="checkbox"/> <a href="#">PHQ2</a> , <input type="checkbox"/> <a href="#">PHQ9</a> , <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Drug Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Sexually Transmitted Infections	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>
<b>Physical Examination</b>		<b>WNL</b>	
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	No lesions	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>	
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>	
Chest	Symmetrical, no masses	<input type="checkbox"/>	
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>	
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>	
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>	

# Comprehensive Health Assessment

Genitalia	Grossly normal	<input type="checkbox"/>
Male	Circ/uncircumcised, testes in scrotum Prostate Exam / Rectal	<input type="checkbox"/>
Femoral pulses	Present & equal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>

## Subjective / Objective


## Assessment


## Plan


## Referrals

<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> Other:		

## Orders

<input type="checkbox"/> COVID 19 vaccine / booster	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Hep C Antibody test (if high risk)	<input type="checkbox"/> Hct / Hgb <input type="checkbox"/> Lipid panel
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> Chlamydia <input type="checkbox"/> Gonorrhea	<input type="checkbox"/> Low to moderate dose statin
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> HIV <input type="checkbox"/> Herpes	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Pneumococcal vaccine	<input type="checkbox"/> Syphilis <input type="checkbox"/> Trichomonas	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Tdap	<input type="checkbox"/> gFOBT or Fit <input type="checkbox"/> Colonoscopy	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> HbA1C	<input type="checkbox"/> Fasting plasma glucose
<input type="checkbox"/> Zoster	<input type="checkbox"/> PSA	<input type="checkbox"/> Oral glucose tolerance test
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

## Anticipatory Guidance (AG) / Education (✓ if discussed)

### Diet, Nutrition & Exercise

<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder

### Accident Prevention & Guidance

<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Goals in life
<input type="checkbox"/> Diabetes management	<input type="checkbox"/> Mindful of daily movements	<input type="checkbox"/> Work activities
<input type="checkbox"/> Sex education (partner selection)	<input type="checkbox"/> Motor vehicle safety (DUI / no texting & driving)	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Testicular self-exam
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Skin cancer Prevention	<input type="checkbox"/> Routine dental care

### Tobacco Use / Cessation

Never smoked or used tobacco products

Former smoker: # Yrs smoked \_\_\_\_ # Cigarettes smoked/day \_\_\_\_ Quit date \_\_\_\_

Current smoker: # Yrs smoked \_\_\_\_ # Cigarettes smoked/day \_\_\_\_

Type used:  Cigarettes  Chewing tobacco  Vaping products  Other:

<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
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### Next Appointment

<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:
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### Documentation Reminders

<input type="checkbox"/> Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	<input type="checkbox"/> Problem / Medication Lists updated
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MA / Nurse Signature	Title	Date
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Provider Signature	Title	Date
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### Notes (include date, time, signature, and title on all entries)

Member refused the following screening/orders:




# Comprehensive Health Assessment

<b>50+ Years: Female at Birth</b>	Actual Age: _____	Date: _____
Primary Language		
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____	
<b>Intake</b>	<b>Vital Signs</b>	
Allergies / Reaction	Temp	
Height	BP	
Weight <input type="checkbox"/> Significant loss/gain: _____ lbs	Pulse	
BMI Value	Resp	
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): _____ <input type="checkbox"/> Unremarkable		
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Advance Directive Info Given/Discussed	<input type="checkbox"/> Yes <input type="checkbox"/> Refused	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____		
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care		
Current Medications/Vitamins: <input type="checkbox"/> See Medication List		
Education (last grade completed): _____ Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____		
<b>Interval History</b>		
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____	
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 2 ½ hrs per week w/ 2 days strength training)	
LMP:	G   P   A	<input type="checkbox"/> Menorrhagia <input type="checkbox"/> Menopause
Hysterectomy	<input type="checkbox"/> Partial <input type="checkbox"/> Total	
Sexually active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners	
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____	
Last PAP/HPV	Date: _____	<input type="checkbox"/> WNL
Last Mammogram	Date: _____	<input type="checkbox"/> WNL
Last Colonoscopy	Date: _____	<input type="checkbox"/> WNL
<b>Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL-Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing, food, employment <input type="checkbox"/> Family stressors (mental illness, drugs, violence/abuse)	

<b>Name:</b> _____		<b>DOB:</b> _____		<b>MR#:</b> _____	
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None	<input type="checkbox"/> Alcohol			
<input type="checkbox"/> Drugs (specify): _____	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> IV Drugs-Past Hx	<input type="checkbox"/> Other: _____			
<b>Family History</b>	<input type="checkbox"/> None	<input type="checkbox"/> Diabetes			
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+	<input type="checkbox"/> Hip fracture			
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer	<input type="checkbox"/> Other: _____			
<b>Immunization History / Date</b>	<input type="checkbox"/> None <input type="checkbox"/> See <a href="#">CAIR</a>	<input type="checkbox"/> Tdap: _____			
<input type="checkbox"/> COVID #1: <input type="checkbox"/> COVID #2:	<input type="checkbox"/> Influenza:	<input type="checkbox"/> Zoster:			
<input type="checkbox"/> COVID Booster(s):	<input type="checkbox"/> MMR: <input type="checkbox"/> Exempt (DOB <1957 & non-healthcare worker)	<input type="checkbox"/> Varicella: <input type="checkbox"/> Exempt (non-healthcare worker)			
<input type="checkbox"/> Hepatitis B:	<input type="checkbox"/> Pneumococcal:	<input type="checkbox"/> Other: _____			
<b>USPSTF Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> (see Plan/Orders/AG)		
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	<input type="checkbox"/> ACEs	<input type="checkbox"/>	<input type="checkbox"/>		
Alcohol Misuse	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Breast Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Cervical Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Cognitive Health (Start at 65 yrs old) Score: _____	<input type="checkbox"/> MINI-COG, <input type="checkbox"/> AD8, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Colorectal Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Depression Score: _____	<input type="checkbox"/> PHQ2, <input type="checkbox"/> PHQ9, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Diabetes	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Drug Misuse	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> CDC HEP Risk, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Lung Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Obesity	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Osteoporosis	<input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Sexually Transmitted Infections	<input type="checkbox"/> SHA, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
SDOH	<input type="checkbox"/> SDOH, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Tobacco Use	<input type="checkbox"/> SHA, <input type="checkbox"/> CRAFFT, <input type="checkbox"/> H&P, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
Tuberculosis Exposure	<input type="checkbox"/> TB Risk Screener, <input type="checkbox"/> Other:	<input type="checkbox"/>	<input type="checkbox"/>		
<b>Physical Examination</b>		<b>WNL</b>			
General appearance	Well-nourished & developed No abuse/neglect evident				<input type="checkbox"/>
Head	No lesions				<input type="checkbox"/>

# Comprehensive Health Assessment

Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>
Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>
Chest / Breast	Symmetrical, no masses	<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal	<input type="checkbox"/>
Female	No lesions, normal external appearance	<input type="checkbox"/>
Vaginal exam	Done or completed elsewhere OB/GYN name:	<input type="checkbox"/>
Femoral pulses	Present & equal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> OB/GYN	<input type="checkbox"/> Other:	
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine / booster	<input type="checkbox"/> Hep C Antibody test (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Chlamydia <input type="checkbox"/> Gonorrhea	<input type="checkbox"/> Hct / Hgb <input type="checkbox"/> Lipid panel
<input type="checkbox"/> Influenza vaccine	<input type="checkbox"/> HIV (if high risk) <input type="checkbox"/> Herpes	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> Syphilis <input type="checkbox"/> Trichomonas	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Pneumococcal	<input type="checkbox"/> Rx for folic acid 0.4-0.8mg daily	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Tdap	<input type="checkbox"/> gFOBT or Fit <input type="checkbox"/> Colonoscopy	<input type="checkbox"/> Fasting plasma glucose <input type="checkbox"/> Oral glucose tolerance test
<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> PAP <input type="checkbox"/> HPV	<input type="checkbox"/> HbA1C <input type="checkbox"/> Low to moderate dose statin

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **MR#:** \_\_\_\_\_

<input type="checkbox"/> Zoster	<input type="checkbox"/> Mammogram	<input type="checkbox"/> Low Dose CT (20-pack year smoking history & currently smoke or have quit within past 15 years)
<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> Bone Density Test	
<input type="checkbox"/> Other:		
<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> ASA use	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Mental health (emotional support)	<input type="checkbox"/> Goals in life	<input type="checkbox"/> Aging process
<input type="checkbox"/> Diabetes management	<input type="checkbox"/> Mindful of daily movements	<input type="checkbox"/> Work or retirement activities
<input type="checkbox"/> Sex education (partner selection)	<input type="checkbox"/> Motor vehicle safety (DUI / no texting & driving)	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Self-breast exam
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Perimenopause education
<b>Tobacco Use / Cessation</b>		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	<input type="checkbox"/> Problem / Medication Lists updated

<b>MA / Nurse Signature</b>	<b>Title</b>	<b>Date</b>
<b>Provider Signature</b>	<b>Title</b>	<b>Date</b>

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member refused the following screening/orders:

# Comprehensive Health Assessment

<b>50+ Years: Male at Birth</b>	Actual Age: _____	Date: _____
Primary Language		
Interpreter Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Refused Name of Interpreter: _____	
<b>Intake</b>		<b>Vital Signs</b>
Allergies / Reaction		Temp _____
Height		BP _____
Weight <input type="checkbox"/> Significant loss/gain: _____ lbs		Pulse _____
BMI Value		Resp _____
Pain	Location: _____ Scale: 0 1 2 3 4 5 6 7 8 9 10	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): <input type="checkbox"/> Unremarkable		
Country of Birth: <input type="checkbox"/> US <input type="checkbox"/> Other: _____ At least 1 parent born in Africa, Asia, Pacific Islands: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Dental Home	Dental visit within past 12 months: <input type="checkbox"/> Yes <input type="checkbox"/> No	
<a href="#">Advance Directive</a> Info Given/Discussed	<input type="checkbox"/> Yes <input type="checkbox"/> Refused	
Chronic Problems/Significant Conditions: <input type="checkbox"/> None <input type="checkbox"/> See Problem List <input type="checkbox"/> Asthma <input type="checkbox"/> Cancer <input type="checkbox"/> Depression <input type="checkbox"/> DM <input type="checkbox"/> Dialysis <input type="checkbox"/> Heart Disease <input type="checkbox"/> HEP B <input type="checkbox"/> HEP C <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV <input type="checkbox"/> HTN <input type="checkbox"/> Liver Disease <input type="checkbox"/> Seizures <input type="checkbox"/> STI <input type="checkbox"/> Uses DME <input type="checkbox"/> ≥ 2 ER visits in 12 months <input type="checkbox"/> Other: _____		
Functional Limitations (check all that apply): <input type="checkbox"/> Unremarkable <input type="checkbox"/> Seeing <input type="checkbox"/> Hearing <input type="checkbox"/> Mobility <input type="checkbox"/> Communication <input type="checkbox"/> Cognition <input type="checkbox"/> Self-care		
Current Medications/Vitamins: <input type="checkbox"/> See Medication List		
Education (last grade completed): _____ Health education preference: <input type="checkbox"/> Verbal <input type="checkbox"/> Visual <input type="checkbox"/> Multimedia <input type="checkbox"/> Other: _____		
<b>Interval History</b>		
Diet / Nutrition	<input type="checkbox"/> Regular <input type="checkbox"/> Low calorie <input type="checkbox"/> ADA <input type="checkbox"/> Iron-rich foods <input type="checkbox"/> Other: _____	
Appetite	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Physical Activity	<input type="checkbox"/> Inactive (little or none) <input type="checkbox"/> Some (< 2 ½ hrs/week) <input type="checkbox"/> Active (≥ 2 ½ hrs per week w/ 2 days strength training)	
Sexually active	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Multiple Partners <input type="checkbox"/> MSM	
Contraceptive Used	<input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Other: _____	
Last Colonoscopy	Date: _____ <input type="checkbox"/> WNL	
<b>Social Determinants of Health (SDOH)</b>	<input type="checkbox"/> WNL-Stable relationships w/ social/emotional support <input type="checkbox"/> Changes in family since last visit (move, job, death) <input type="checkbox"/> Problems with housing/food/employment/incarceration <input type="checkbox"/> Family stressors: mental illness/drugs/violence/abuse	
<b>Current Alcohol / Substance Use</b>	<input type="checkbox"/> None <input type="checkbox"/> Alcohol	
<input type="checkbox"/> Drugs (specify):	<input type="checkbox"/> IV Drugs-Current <input type="checkbox"/> IV Drugs-Past Hx	<input type="checkbox"/> Other: _____

<b>Name:</b>	<b>DOB:</b>	<b>MR#:</b>	
<b>Family History</b>	<input type="checkbox"/> Unremarkable	<input type="checkbox"/> Diabetes	
<input type="checkbox"/> Heart disease / HTN	<input type="checkbox"/> Lives/lived with someone HBV+	<input type="checkbox"/> Asthma	
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Cancer	<input type="checkbox"/> Other: _____	
<b>Immunization History / Date</b>	<input type="checkbox"/> None <input type="checkbox"/> See <a href="#">CAIR</a>	<input type="checkbox"/> Tdap:	
<input type="checkbox"/> COVID #1: <input type="checkbox"/> COVID #2:	<input type="checkbox"/> Influenza:	<input type="checkbox"/> Zoster:	
<input type="checkbox"/> COVID Booster(s):	<input type="checkbox"/> MMR: <input type="checkbox"/> Exempt (DOB <1957 & non-healthcare worker)	<input type="checkbox"/> Varicella: <input type="checkbox"/> Exempt (non-healthcare worker)	
<input type="checkbox"/> Hepatitis B:	<input type="checkbox"/> Pneumococcal:	<input type="checkbox"/> Other: _____	
<b>USPSTF Risk Screener</b>	<b>Screening Tools Used</b>	<b>Low Risk</b>	<b>High Risk</b> (see Plan/Orders/AG)
Abdominal Aortic Aneurism	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	<input type="checkbox"/> <a href="#">ACEs</a>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Cognitive Health (Start at 65 yrs old) Score: _____	<input type="checkbox"/> <a href="#">MINI-COG</a> , <input type="checkbox"/> <a href="#">AD8</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Colorectal Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Depression Score: _____	<input type="checkbox"/> <a href="#">PHQ2</a> , <input type="checkbox"/> <a href="#">PHQ9</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Drug Misuse	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Hep C (Test all 18-79 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">CDC HEP Risk</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Lung Cancer	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Sexually Transmitted Infections	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
SDOH	<input type="checkbox"/> <a href="#">SDOH</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tobacco Use	<input type="checkbox"/> <a href="#">SHA</a> , <input type="checkbox"/> <a href="#">CRAFFT</a> , <input type="checkbox"/> H&P, <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis Exposure	<input type="checkbox"/> <a href="#">TB Risk Assessment</a> , <input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Physical Examination</b>		<b>WNL</b>	
General appearance	Well-nourished & developed No abuse/neglect evident	<input type="checkbox"/>	
Head	No lesions	<input type="checkbox"/>	
Eyes	PERRLA, conjunctivae & sclerae clear Vision grossly normal	<input type="checkbox"/>	
Ears	Canals clear, TMs normal Hearing grossly normal	<input type="checkbox"/>	
Nose	Passages clear, MM pink, no lesions	<input type="checkbox"/>	
Teeth	No visible cavities, grossly normal	<input type="checkbox"/>	

# Comprehensive Health Assessment

Mouth / Pharynx	Oral mucosa pink, no lesions	<input type="checkbox"/>
Neck	Supple, no masses, thyroid not enlarged	<input type="checkbox"/>
Chest	Symmetrical, no masses	<input type="checkbox"/>
Heart	No organic murmurs, regular rhythm	<input type="checkbox"/>
Lungs	Clear to auscultation bilaterally	<input type="checkbox"/>
Abdomen	Soft, no masses, liver & spleen normal	<input type="checkbox"/>
Genitalia	Grossly normal	<input type="checkbox"/>
Male	Circ /uncircumcised, testes in scrotum Prostate Exam / Rectal	<input type="checkbox"/>
Femoral pulses	Present & equal	<input type="checkbox"/>
Extremities	No deformities, full ROM	<input type="checkbox"/>
Lymph nodes	Not enlarged	<input type="checkbox"/>
Back	No scoliosis	<input type="checkbox"/>
Skin	Clear, no significant lesions	<input type="checkbox"/>
Neurologic	Alert, no gross sensory or motor deficit	<input type="checkbox"/>
<b>Subjective / Objective</b>		
<b>Assessment</b>		
<b>Plan</b>		
<b>Referrals</b>		
<input type="checkbox"/> Dentist	<input type="checkbox"/> Optometrist / Ophthalmologist	<input type="checkbox"/> Dietician / Nutritionist
<input type="checkbox"/> Drug / ETOH Tx rehab	<input type="checkbox"/> Behavioral health	<input type="checkbox"/> Tobacco cessation class
<input type="checkbox"/> Other:		
<b>Orders</b>		
<input type="checkbox"/> COVID 19 vaccine / booster	<input type="checkbox"/> Hep B Panel (if high risk)	<input type="checkbox"/> CBC / Basic metabolic panel
<input type="checkbox"/> Hep B vaccine (if not up to date)	<input type="checkbox"/> Hep C Antibody test (if high risk)	<input type="checkbox"/> Hct / Hgb <input type="checkbox"/> Lipid panel
<input type="checkbox"/> Influenza	<input type="checkbox"/> Chlamydia <input type="checkbox"/> Gonorrhea	<input type="checkbox"/> Low to moderate dose statin
<input type="checkbox"/> MMR (if not up to date)	<input type="checkbox"/> HIV (if high risk) <input type="checkbox"/> Herpes	<input type="checkbox"/> PPD skin test <input type="checkbox"/> QFT
<input type="checkbox"/> Pneumococcal	<input type="checkbox"/> Syphilis <input type="checkbox"/> Trichomonas	<input type="checkbox"/> CXR <input type="checkbox"/> Urinalysis
<input type="checkbox"/> Tdap	<input type="checkbox"/> gFOBT or Fit <input type="checkbox"/> Colonoscopy	<input type="checkbox"/> ECG <input type="checkbox"/> COVID 19 test
<input type="checkbox"/> Varicella (if not up to date)	<input type="checkbox"/> Low Dose CT (20-pack year smoking history & currently smoke or have quit within past 15 years)	<input type="checkbox"/> Fasting plasma glucose <input type="checkbox"/> Oral glucose tolerance test
<input type="checkbox"/> Zoster	<input type="checkbox"/> AAA Ultrasound (65 to 75 who have ever smoked >100 cigarettes in lifetime)	<input type="checkbox"/> HbA1C <input type="checkbox"/> PSA
<input type="checkbox"/> Other:		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR#: \_\_\_\_\_

<b>Anticipatory Guidance (AG) / Education (✓ if discussed)</b>		
<b>Diet, Nutrition &amp; Exercise</b>		
<input type="checkbox"/> Weight control / obesity	<input type="checkbox"/> Vegetables, fruits	<input type="checkbox"/> Lean protein
<input type="checkbox"/> Whole grains / iron-rich foods	<input type="checkbox"/> Limit fatty, sugary & salty foods	<input type="checkbox"/> Limit candy, chips & ice cream
<input type="checkbox"/> Physical activity / exercise	<input type="checkbox"/> Healthy food choices	<input type="checkbox"/> Eating disorder
<b>Accident Prevention &amp; Guidance</b>		
<input type="checkbox"/> Alcohol/drug/substance misuse counseling	<input type="checkbox"/> Avoid risk-taking behavior	<input type="checkbox"/> Independence
<input type="checkbox"/> Signs of depression (suicidal ideation)	<input type="checkbox"/> Gun safety	<input type="checkbox"/> Personal development
<input type="checkbox"/> Diabetes management	<input type="checkbox"/> Violent behavior	<input type="checkbox"/> Goals in life
<input type="checkbox"/> Sex education (partner selection)	<input type="checkbox"/> Mindful of daily movements	<input type="checkbox"/> Work or retirement activities
<input type="checkbox"/> Safe sex practices (condoms, contraception, HIV/AIDS)	<input type="checkbox"/> Motor vehicle safety (DUI / no texting & driving)	<input type="checkbox"/> Family support, social interaction & communication
<input type="checkbox"/> Smoking/vaping use/exposure	<input type="checkbox"/> Seat belt	<input type="checkbox"/> Testicular self-exam
<input type="checkbox"/> Routine dental care	<input type="checkbox"/> Safety helmet	<input type="checkbox"/> Aging process
<b>Tobacco Use / Cessation</b>		
<input type="checkbox"/> Never smoked or used tobacco products		
<input type="checkbox"/> Former smoker: # Yrs smoked ____ # Cigarettes smoked/day ____ Quit date ____		
<input type="checkbox"/> Current smoker: # Yrs smoked ____ # Cigarettes smoked/day ____		
Type used: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Chewing tobacco <input type="checkbox"/> Vaping products <input type="checkbox"/> Other:		
<input type="checkbox"/> Advised to quit smoking	<input type="checkbox"/> Discussed smoking cessation medication	<input type="checkbox"/> Discussed smoking cessation strategies
<b>Next Appointment</b>		
<input type="checkbox"/> 1 year	<input type="checkbox"/> RTC PRN	<input type="checkbox"/> Other:

<b>Documentation Reminders</b>		
<input type="checkbox"/> Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	<input type="checkbox"/> Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	<input type="checkbox"/> Problem / Medication Lists updated

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

<b>Notes (include date, time, signature, and title on all entries)</b>
<input type="checkbox"/> Member refused the following screening/orders: